

I/We have made provisions for a gift to Tahoe Truckee Community Foundation in my/our estate plan:

**Estimated Current Value:**

- Will \$ \_\_\_\_\_
- Beneficiary of life insurance policy \$ \_\_\_\_\_
- Beneficiary of IRA or other deferred account \$ \_\_\_\_\_

Beneficiary of a trust

- Revocable beneficiary \$ \_\_\_\_\_
- Irrevocable beneficiary \$ \_\_\_\_\_
- Gift Annuity \$ \_\_\_\_\_
- Other (please describe) \$ \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Tahoe Truckee Community Foundation keeps the details of your gift confidential and you are welcome to decline public recognition; however, public recognition is encouraged so that you may be an inspiration to others.

- you may publish my/our names as a **Legacy Society** member of Tahoe Truckee Community Foundation. My/our names should be listed as follows:

Name(s) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

- Please do not publish my/our names(s) as a member of the **Legacy Society**.